



The Logistics Page

HOW DO I DEPOSIT A CHECK?

- Make checks payable to: **NFS** (National Financial Services)
- Mail or deliver check to our office
- It is always helpful to write your account number on your check.
- Checks received by 1:30 pm will be credited the same day.
- Sorry, we do not accept cash, starter checks, and non-bank money orders

HOW DO I RECEIVE A DISTRIBUTION FROM MY ACCOUNT?

- Notify us by 11:00 am for same day issuance, from most types of accounts, if cash is available.
- Monies can be distributed to the address of record or your local bank account.
- For distributions from retirement accounts, to alternate addresses, or to alternate payees, or journals from a retirement accounts to a joint retail account, a form may need to be signed.
- For a fee, checks can be sent overnight.

For any other questions, please never hesitate to give us a call!

YOUR
TEAM

Brad Reynolds
Owner/Financial Advisor
Cell (601) 479-6811
brad@wbrinv.com

Robert Ford
CIO/Financial Advisor
Cell (601) 479-2777
robert@wbrinv.com

Bernice Rigdon
Client Relations
Manager
bernice@wbrinv.com

Joyce Fontan
Sales Assistant
joyce@wbrinv.com

Derek Glicco
Investment Advisor
Representative
Cell (228) 596-5778
derek@wbrinv.com

NORMAL OFFICE HOURS

Monday – Thursday: 8:30 am to 4:00 pm CST
Friday: 8:30 am to 3:00 pm CST

U.S. STOCK MARKET HOURS

Monday – Friday: 8:30 am to 3:00 pm CST

Physical Address

2340 North Hills Street
Suite E
Meridian, MS 39305

Mailing Address

P.O. Box 3051
Meridian, MS 39303

Web Address

www.wbrinv.com

Numbers

Phone (601) 485-2453
Toll Free (877) 479-6811
Fax (601) 485-2624

*Special Notes

- Bernice's hours: Monday – Friday: 9:00 am to 1:00 pm;
- Joyce's hours: Monday – Wednesday: 8:30 am to 1:00 pm every other week;
- Derek is off-site in Gulfport, MS